



# Tariffs on imported lithium battery packs from South America

Are lithium-ion batteries exempt from tariffs?

However, lithium-ion batteries are not exempt. On August 1, 2024, lithium-ion batteries used in electric vehicles imported from China incur a 25% tariff, up from 7.5%. Battery parts from China, including cathodes, anodes, separators, electrolytes, battery management systems, and thermal interface components, are also subject to the 25% tariff.

Will Germany impose a duty-free tariff on lithium-ion batteries in 2025?

This overrides its duty-free access for batteries, unless clarified otherwise. Germany, Poland, and Hungary, all EU members, will see the 10% baseline tariff as of April 5, 2025, increasing to a 20% reciprocal tariff on lithium-ion batteries starting April 9, 2025, stacked on top of the existing 3.4% MFN rate, totaling 23.4%.

When will China impose a 34% reciprocal tariff on lithium-ion batteries?

For China, a 34% reciprocal tariff will apply to all goods, including lithium-ion batteries, starting April 9, 2025, regardless of intended use. This replaces the 10% baseline and adds to existing tariffs.

Does the USJTA impose a duty-free tariff on lithium-ion batteries?

The USJTA, signed October 7, 2019, and effective January 1, 2020, previously allowed duty-free entry for lithium-ion batteries from Japan (e.g., from Panasonic), but the new policy imposes the 10% tariff now and the 24% tariff starting April 9, unless exemptions are later clarified.

Does Korea have a tariff on lithium ion batteries?

The U.S.-Korea Free Trade Agreement (KORUS), signed June 30, 2007, and effective March 15, 2012, phased out tariffs on lithium-ion batteries by 2017. However, the Executive Order applies the 10% baseline tariff as of April 5, 2025, shifting to a 15% reciprocal tariff on April 9, 2025, suggesting that its duty-free status under KORUS is superseded.

Does Singapore have a tariff on batteries?

Singapore, under the U.S.-Singapore Free Trade Agreement (signed May 6, 2003, effective January 1, 2004), faces the 10% baseline tariff now, shifting to a 12% reciprocal tariff starting April 9, 2025. This overrides its duty-free access for batteries, unless clarified otherwise.

These follow the Biden administration's decision to increase tariffs on lithium batteries from China from 7.5% to 25% starting in January 2026. ... reliant on some imported materials or components ...

The outgoing Biden-Harris administration in January announced an increase in tariffs on batteries from China from that 7.5% to 25%, from 2025 for electric vehicle (EV) batteries and from 2026 for battery energy storage system (BESS) batteries, increasing the overall tariff on batteries to 28.4% (10.9% + 17.5%). This additional



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10% tariff would ...

Trump's 2025 tariffs are targeting nickel, cobalt, and PGEs, but these metals power America's most important industries. Is the USA about to face a critical mineral supply crisis?

Tariffs and ULFPA. Batteries from China are soon going to be subject to a tariff of around 28.4%, mainly comprised of an increased 25% Section 301 tariff which came into force on 1 January, 2025 for electric vehicles (EVs) and will come in from 2026 for battery energy storage system (BESS) batteries.. Donald Trump, who takes office as President for the second time in ...

The country dominates every stage of the value chain for current-generation lithium-ion battery technologies, from mineral extraction and processing to battery manufacturing. The U.S. has imported around \$4 billion worth of lithium-ion batteries from China during the first four months of 2024. If the 60% to 100% tariffs become a reality, they ...

ization) of the North American Free Trade Agreement Implementation Act (Pub. L. 103-182, 107 Stat. 2057), this notice advises interested parties that U.S. Customs and Border Protection (CBP) intends to revoke five ruling letters concerning tariff classification of Lithium-Ion Battery Cells under the Harmonized Tariff Schedule of the United

Alternative supplies of the lithium-iron-phosphate systems preferred by energy storage buyers will slowly come online from 2025 to 2027 as U.S., Southeast Asian and Korean manufacturers add capacity, but those ...

The tariffs on lithium batteries for EVs and other battery parts go up from 7.5% to 25%. Some critical minerals will have their tariffs raised from 0-25%. Semiconductor tariffs are doubled to 50% from 2025. "I'm determined ...

Understanding China's and other nations' responses to US trade measures can help policymakers and firms find ways to manage economic competition.

But tariffs on imported Chinese lithium cells and cathode materials have increased average costs by 10-20%, especially for commercial maritime use. This has incentivized manufacturers in ...

Tariffs on imported lithium-ion batteries, power electronics, and battery management systems significantly raise operational costs for swapping stations. The battery-as-a-service (BaaS) ...

This article comprehensively analyses U.S. tariffs on Chinese lithium batteries, exploring the latest tariff rates, their economic effects, and future implications for industries and ...

The United States has imposed new duties of up to 3521% on imports of solar panels from four Southeast

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Asian countries, Bloomberg reports. The tariffs announced on April ...

The recent increase in U.S. tariffs on Chinese-made lithium-ion batteries is poised to significantly affect small businesses in the battery sector. Effective January 1, 2026, Section 301 tariffs on non-electric vehicle (EV) lithium-ion batteries imported from China will rise from 7.5% to ...

For China, considering that North America is the third-largest region for Chinese li-ion battery exports (Asia and Europe are the top two, accounting for a combined 70.8% of export value in 2023), and the United States represents the largest market in North America, this round of tariff increases will undoubtedly directly impact China's ...

The China tariffs will have a much greater impact on the U.S. battery industry. American utilities have been adding batteries to their grids at record rates, and many of those are lithium-iron-phosphate (LFP) batteries from ...

As of March 22, 2025, BESS manufactured in China and shipped to the U.S. faces a tariff rate that's already a bit of a gut punch. Under the Biden administration's Section 301 adjustments, lithium-ion batteries for non-EV applications (like our grid-scale BESS) are slated to jump from 7.5% to 25% starting January 1, 2026.

In the lithium battery sector, the U.S. Department of Commerce plans to raise tariffs on Chinese electric vehicles from 25% to 100%. Tariffs on lithium-ion batteries for ...

The US imported some \$4 billion worth of lithium-ion batteries from China in the first four months of this year, according to BloombergNEF. A Stihl employee assembling rechargeable batteries for ...

The products CBP analyzes in ruling N329847 (Jan. 10, 2023) are lithium-ion battery modules and battery packs that are used in various battery electric systems for electric vehicles. Each battery module's main components include: lithium-ion battery cells, a top and bottom housing, a cell holder and current collector, a module cold plate, and ...

Then on Wednesday, Trump boosted tariffs on Chinese products to 125%. Nor do his tariffs just target Chinese batteries. Trump has threatened a 24% tariff against Japan, which supplies 8% of US lithium-ion battery imports, ...

EV manufacturers and traders are facing an increasingly complex global tariff landscape, according to data on EV tariffs compiled by Fastmarkets. The information, spanning multiple countries, shows tariffs ranging from 0% to potential highs of 100%, reflecting diverse national strategies towards EV adoption and trade.

Products on Lists 1-3 are subject to an additional 25% tariff, including battery cells, battery storage components, electrical control boards and other inputs for the battery management system ...

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Tesla has reportedly increased its North American sourcing for many components over the past couple of years, a move that could lessen the tariff impact on a US-produced E41. This contrasts with recent reports ...

Under the new structure, the Section 301 tariff rate on lithium-ion non-EV batteries imported from China will increase from the current 7.5% to 25%, effective January 1, 2026. This change specifically targets &quot;batteries&quot; as defined by U.S. Customs and Border Protection, encompassing battery cubes, modules, and certain types of cells.

When it begins producing 99 per cent pure, sustainable lithium carbonate ( $\text{Li}_2\text{CO}_3$ ) recovered from used lithium-ion batteries in the coming 12 months, Ascend Elements says this will be the first  $\text{Li}_2\text{CO}_3$  produced from ...

While battery makers delivered price declines of more than 20% last year, in the US marketplace 2025 looks likely to see prices head in the other direction on the back of tariffs. While uncertainty persists as to which tariffs will impact the battery market most significantly, Clean Energy Associate (CEA) conclude that prices of BESS from China are ...

There are existing tariffs pursuant to Section 301 of the Trade Act of 1974 on some Chinese-origin lithium-ion EV batteries and non-lithium-ion battery parts, which were increased to 25% in September 2024. Tariffs on Chinese-origin lithium-ion non-EV batteries are scheduled to increase to 25% effective January 1, 2026.

This article will examine the impact of these tariffs on lithium hydroxide and lithium-ion batteries and assess how the policy affects trade agreements with countries like Japan, South Korea, ...

The most important materials used for lithium batteries--such as lithium, nickel, and cobalt--are often mined and exported from other countries. In order to encourage the use of domestic materials and keep money within borders, nations impose tariffs on imported goods.

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